



ams-OSRAM AG
Premstätten, Austria
(the "**Issuer**")

Notice concerning the

EUR 760 million Convertible Bonds due in 2027

(ISIN DE000A283WZ3 and Common Code 225175292)
(the "**Bonds**")

Premstätten, 1 October 2025

The Issuer announces today, that its subsidiary OSRAM SYLVANIA Inc., Wilmington, Delaware, United States of America has given an unconditional and irrevocable guarantee (the "**Additional Guarantee**") for the payment of principal and interest together with all other sums payable by the Issuer under the terms and conditions of the Bonds (the "**Terms and Conditions**").

The granting of the Additional Guarantee satisfies a requirement under the Terms and Conditions of the Bonds which was introduced by a resolution of the holders of the Bonds in a vote without meeting in accordance with the German Act on Debt Securities of 2009 (*Schuldverschreibungsgesetz*).

This notice was given by:

ams-OSRAM AG

Tobelbader Straße 30
A-8141 Premstätten
Austria

No offer

This announcement and the information it contains are not being issued and may not be distributed in the United States of America. This announcement does not constitute an offer of securities for sale in the United States of America or to, or for the account or benefit of, any U.S. person or in any other jurisdiction. The securities referred to in this announcement have not been, and will not be, registered under the U.S. Securities Act of 1933 (as amended), and may not be offered or sold in the United States of America or any other jurisdiction absent registration or an applicable exemption from registration.